

Date	Title	Type	Location
AUG	1 NEW! Auditing Employee Benefit Plans (EBPE)	AA	Wausau
	2 Auditing Defined Contribution Retirement Plans (AEMP)	AA	Madison
Date	Title	Type	Location
SEPT	7 Advanced Excel (ADE)	Tech	Appleton
	7 Cyber Security for Businesses (ECBP09)	BP	Eau Claire
	7 Ethics & Leadership in Today's Society (WBP09)	BP	Waukesha
	8 Advanced Excel Reporting: Best Practices, Tools & Techniques (EXR-4)	Tech	Waukesha
	8 Advanced Quickbooks Tips & Techniques (AQB-4)	Tech	Waukesha
	8 Social Security, Medicare & Prescription Drug Retirement Benefits: What Every Baby Boomer Needs to Know Now (SSRB)	TAX	Waukesha
	9 Multigenerational Financial & Tax Planning for Clients (MGEN)	TAX	Waukesha
	9 NEW! Microsoft Office 2016: Improving Productivity with New Features (OFF-4)	Tech	Waukesha
	9 Do it Yourself Business Intelligence (DIY-4)	Tech	Waukesha
	9 The EEOC in 2016: If You're Not at the Table, You're Probably on the Menu (MBP09)	BP	Madison
	9 Hot IRS Practice & Procedure Issues (NBP09)	BP	Appleton
	12 NEW! Audit Workpapers: Documenting & Reviewing Field Work (AUDW)	AA	Onalaska
	13 NEW! Upcoming Peer Review: Is Your Firm Ready? (SNPR)	AA	Waukesha
	13 NEW! Accounting for Deferred Income Taxes (AIT)	AA	Green Bay
	14 NEW! Real-World Business Ethics for CPAs in A&A (CL4AARWBE)	ETH	Green Bay
	14 NEW! Purchasing, Inventory & Cash Disbursements: Common Frauds & Internal Controls (CL4PCD)	AA	Green Bay
	14 NEW! Advanced Concepts in SSARS 21 & Nonattest Services: Are You Certain You Are in Compliance? (SS21)	AA	Waukesha
	14 NEW! Identity Theft: Preventing, Detecting & Investigating (IDENT)	AA	Appleton
	15 Construction Contractors: Critical Accounting, Auditing & Tax Issues in Today's Environment (CONS)	AA	Onalaska
	15-16 Audit Staff Essentials Level 1: New Staff (ASE1)	AA	Waukesha
	19 From Hiring to Firing & Everything in Between: Health Care, Retirement & Fringe Benefit Tax Issues (HTOF)	TAX	Waukesha
	20 NEW! Take Your Medicine: Health Care in 2016 (OBC4)	TAX	Waukesha
	20 NEW! Key Partnership & S Corporation Tax Planning Strategies (BTS4)	TAX	Waukesha
	21 Advanced Selected Issues for Trusts, Estates & Their Beneficiaries (ITEB)	TAX	Waukesha
	22 Revenue Recognition: Mastering the New FASB Requirements (INRR)	AA	Waukesha
	22 Buying & Selling a Business: Critical Tax & Structuring Issues (SELL)	TAX	Waukesha
	23 Comprehensive Accounting Issues of Estates & Trusts: Fiduciary Accounting & Tax Issues (FACT)	AA	Appleton
23 Annual Update for Accountants & Auditors (AUAA)	AA	Wausau	

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SEPT	23	Investment Management: Proven Factors of Return & Retirement Income Planning (MT09)	BP Wauwatosa
	26	Hottest Tax Topics for 2016 (HOT)	TAX Appleton
	28	Compilations, Reviews & New Preparations: Engagement Performance & Annual Update (CRAU)	AA Onalaska
	29	Surgent's Handbook for Mastering Basis, Distributions & Loss Limitation Issues for S Corporations, LLCs & Partnerships (HMBI)	TAX Eau Claire
	30	A Practical Guide to Small Business Health Insurance & Fringe Benefits: 2016 & Beyond (OBCR)	TAX Eau Claire

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OCT	3	25 Strategies for Increased Self-Esteem & Empowerment (WBS1003)	WBS Waukesha
	5	25 Strategies for Increased Self-Esteem & Empowerment (WBS1005)	WBS Appleton
	11	Advanced CFO & Controller Leadership Skills (ACCS)	Mgmt Waukesha
	12	Real Life Communication without the "Like" Button (WBP10)	BP Waukesha
	13	Fraud Update: Detecting & Preventing the Top 10 Fraud Schemes (TTFS)	AA Waukesha
	14	Compilations, Reviews & New Preparations: Engagement Performance & Annual Update (CRAU2)	AA Waukesha
	14	Hot IRS Practice & Procedure Issues (MT10)	BP Wauwatosa
	14	Cyber Security for Businesses (MBP10)	BP Madison
	14	The EEOC in 2016: If You're Not at the Table, You're Probably on the Menu (NBP10)	BP Green Bay
	17-18	Audit Staff Essentials Level 2: Experienced Staff (ASE2)	AA Waukesha
	18	NEW! Virtual Accounting & CFO Services (TE051L)	Tech Waukesha
	18	Financial Wellness for Women (WBS1018)	WBS Madison
	19	Wisconsin Tax Update (LCBP10)	BP Onalaska
	19	2016 Productivity Tools Review (PT013L)	Tech Waukesha
	20	Life Skills for Women (WBS1020)	WBS Appleton
	20	A Complete Guide to the Yellow Book (YBYB)	Gov/NFP Madison
	20	NEW! Health Care Reform Act: Critical Tax & Insurance Ramifications (CL4HCRA)	TAX Waukesha
	20	Social Security & Medicare: Maximizing Retirement Benefits (CL4SSM)	TAX Waukesha
	20	NEW! Cybersecurity: Securing Your Data & Devices in an Online World (TE041L)	Tech Waukesha
	21	Latest Developments in Government & Nonprofit Accounting & Auditing 2016 (GNAA)	Gov/NFP Waukesha
	21	NEW! Nexus Update: Latest Developments in State Income, Franchise & Sales Taxes (NXUP)	TAX Madison
	21	Wisconsin Tax Update (WSBP10)	BP Wausau
	24	Hottest Tax Topics for 2016 (HOT2)	TAX Onalaska
	26	NEW! Red Flag Issues: Areas the IRS Attacks in Examination (RFI)	TAX Waukesha
	27-28	Audit Staff Essentials Level 3: Audit Senior/In-Charge (ASE3)	AA Waukesha

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OCT	27	NEW! WI Accounting Ethics with Emphasis on Tax Practice Issues (WIET)	ETH Waukesha	
	28	Navigating Divorce: Tax & Litigation Issues (NDTL)	TAX Green Bay	
	31	NEW! Audits of Banks & Other Financial Institutions (BBANK)	AA Waukesha	
Date	Title	Type	Location	
NOV	1	Not-for-Profit Accounting & Reporting: From Start to Finish (NPAR)	Gov/NFP Madison	
	7	Corporate Finance Check-up: Renovate Your Analytical Toolbox (CFC)	Mgmt Waukesha	
	7	Advanced Auditing of HUD – Assisted Projects (EO-AHUD)	AA Waukesha	
	8	NEW! Executive Education's Annual CFO Spotlight: 4 Select Issues (ACFOS)	ETH Waukesha	
	8	Annual Update for Controllers (SKSB)	Mgmt Waukesha	
	8	NEW! Minimizing Internal Control Blunders Under the New COSO Framework (COSF)	AA Appleton	
	8	NEW! Digging Deeper with Data Analysis (DDDA)	AA Madison	
	8	Not-for-Profit Accounting & Reporting: From Start to Finish (NPAR2)	Gov/NFP Eau Claire	
	8	Life Skills for Women (WBS1108)	WBS Madison	
	9	Internal Control & COSO Essentials for Financial Managers, Accountants & Auditors (ICDAD)	AA Madison	
	9	NEW! Form 990: Exploring the Form's Complex Schedules (F990A)	TAX Waukesha	
	9	Life Skills for Women (WBS1109)	WBS Waukesha	
	14	NEW! Recognizing & Responding to Fraud Risk in Governmental & Not-for-Profit Organizations (FRGNP)	Gov/NFP Appleton	
	14	NEW! U.S. GAAP: Latest Developments for Business & Industry (CL4FASBI)	AA Waukesha	
	14	NEW! The New Clarified Attestation Standards: What You Need to Know (CL4CAS)	AA Waukesha	
	15	NEW! Identity Theft: Preventing, Detecting & Investigating (IDENT2)	AA Madison	
	16	Wisconsin Tax Update (ECBP11)	BP Eau Claire	
	16	Post-Election Investment Strategies (WBP11)	BP Waukesha	
	17	Buying & Selling a Business: The CPA's Role (BASB)	TAX Wausau	
	18	NEW! Best Practices for Payroll Taxes & 1099 Issues (GPT)	TAX Wausau	
	18	Hot IRS Practice & Procedure Issues (MBP11)	BP Madison	
	18	Improve Your Cyber Security & Develop a Better Business Process (MT11)	BP Wauwatosa	
	18	Wisconsin Tax Update (NBP11)	BP Appleton	
	29	Annual Update for Accountants & Auditors (AUAA2)	AA Waukesha	
	29	Tax Advisors Update (PTU)	TAX Waukesha	
	Date	Title	Type	Location
	DEC	5	Tax Advisors Update (PTU2)	TAX Green Bay
5		The Strategic CFO: Big Picture Skills (SCFO)	Mgmt Waukesha	

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DEC	6	NEW! Cases in Corporate Ethics (CCE)	ETH Waukesha
	6	NEW! Shorten Month-End: Closing Best Practices (SME)	AA Waukesha
	7	Individual Income Tax Update (LCBP12)	BP Onalaska
	7	NEW! Leases: Mastering the New FASB Requirements (LEAS)	AA Madison
	7	NEW! Capitalized Costs & Depreciation: Key Issues & Answers (CL4CCD)	TAX Waukesha
	7	NEW! Tax Planning Strategies for Small Businesses: Corporations, Partnerships & LLCs (CL4STSB)	TAX Waukesha
	7	NEW! Tax Forms Boot Camp: LLCs & Partnerships (TBCL)	TAX Waukesha
	8	Advanced Mergers, Acquisitions & Sales of Closely Held Businesses (PSAS)	TAX Waukesha
	8	NEW! Tax Forms Boot Camp: S Corporations (TBCS)	TAX Waukesha
	9	NEW! Analytics & Big Data for Accountants (DAAN)	Mgmt Green Bay
	12	Construction Contractors Advanced Issues (CCAI)	AA Waukesha
	14	Tax Forms Boot Camp: LLCs, Partnerships & S Corporations (TFBC)	TAX Appleton
	14	Tax Advisors Update (PTU3)	TAX Onalaska
	14	Family Law Tax Topics: Avoiding CPA Pitfalls (WBP12)	BP Waukesha
	16	Wisconsin Tax Update (MBP12)	BP Madison
	16	The Nuts & Bolts of Leadership: Reflections on Getting the Job Done (MT12)	BP Wauwatosa
	16	Individual Income Tax Update (NBP12)	BP Green Bay
	16	Cyber Security for Businesses (WSBP12)	BP Wausau

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JAN 2017	6	Individual Income Tax Update (MT01A)	BP Wauwatosa
	13	Individual Income Tax Update (MT01B)	BP Pewaukee
	13	Investment Management: Proven Factors of Return & Retirement Income Planning (NBP01)	BP Appleton
	18	The EEOC in 2017 (WBP01)	BP Waukesha
	18	Cyber Security for Businesses (LCBP01)	BP Onalaska
	19	Individual Income Tax Update (MT01C)	BP Waukesha
	20	Individual Income Tax Update (MBP01)	BP Madison

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FEB 2017	15	Managing & Defending a Sales Tax Audit (ECBP02)	BP Eau Claire
	15	Sales & Use Tax Update: Hot Topics & Recent Trends (WBP02)	BP Waukesha
	17	Investment Management: Proven Factors of Return & Retirement Income Planning (MBP02)	BP Madison
	17	Post-Election Investment Strategies (MT02)	BP Wauwatosa

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FEB 2017	17	Project Management (NBP02)	BP Green Bay
	28	NEW! Transforming Your Role as Controller to Business Partner (COBP)	Mgmt Waukesha
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MAR 2017	15	Sales & Use Tax Update: Hot Topics & Recent Trends (LCBP03)	BP Onalaska
	15	Identity Theft & Scams You Should Know (WBP03)	BP Waukesha
	17	Defusing Ticking Time Bombs: Top Employee Benefits Challenges & Solutions (MBP03)	BP Madison
	17	Tax Saving Strategies for Business (MT03)	BP Wauwatosa
	17	Improve Your Cyber Security & Develop a Better Business Process (NBP03)	BP Appleton
Date	Title	Type	Location
APR 2017	19	Buyer Seller Dance: Identifying the Emotional Compelling Reasons (ECBP04)	BP Eau Claire
	19	Defusing Ticking Time Bombs: Top Employee Benefits Challenges & Solutions (WBP04)	BP Waukesha
	21	The Ever-Changing State NEXUS Rules (MBP04)	BP Madison
	21	Sales & Use Tax Update: Hot Topics & Recent Trends (NBP04)	BP Green Bay
	21	Show Me the Money: Navigating Employee Wage & Hour Requirements (MT04)	BP Wauwatosa
	21	Project Management (WSBP04)	BP Wausau
Date	Title	Type	Location
MAY 2017	17	Wisconsin Unclaimed Property Update & Taking Advantage of New R&D Tax Credits (LCBP05)	BP Onalaska
	17	It's Your Estate: Are You in Control? (WBP05)	BP Waukesha
	19	Show Me the Money: Navigating Employee Wage & Hour Requirements (MBP05)	BP Madison
	19	Defusing Ticking Time Bombs: Top Employee Benefits Challenges & Solutions (MT05)	BP Wauwatosa
	19	Future of Audit & Tax Technology (NBP05)	BP Appleton
Date	Title	Type	Location
JUNE 2017	16	Audits of 401(k) Plans (AFKP)	AA Waukesha